



# Small Credit Union Workshop 2003

## *Bottom Line: People & Profit*



**When: SATURDAY OCTOBER 4, 2003 8:30 To 3:00**

{Registration and continental breakfast starting at 8:00, complimentary lunch will be served}

**Workshop Topics:**

Collections and Bankruptcy Essentials for Small Credit Unions  
Successful Small Credit Union Partnerships/Mentoring Relationships  
From Here to There (Business Planning for Success)  
Budgeting Using Income Simulation/Modeling

**Where:** The Japanese Cultural Center of Hawaii  
Manoa Grand Ballroom  
2454 South Beretania Street  
Honolulu, Hawaii 96826  
(808) 946-6758



“An investment in knowledge pays the best interest.” — **Benjamin Franklin**

“It is no profit to have learned well, if you neglect to do well.” — **Publius Syrus (~100 B.C.)**

# Hawaii SCUP Workshop

## Bottom Line: People & Profit

### October 4, 2003

Time	Topic	Speaker(s)
8:00/8:30	Registration/Breakfast	
8:30/8:45	Greeting from NCUA	
8:45/10:00	Collections and Bankruptcy Essentials for Small Credit Unions	<i>Tom Caudill</i> , Attorney
10:00/10:15	15 Minute Break	
10:15/11:30	Successful Small Credit Union Partnerships/Mentoring Relationships	<i>Tracie Karls</i> , CEO, Montana Credit Unions Network
11:30/12:30	Lunch	
12:30/1:45	From Here to There (Business Planning for Success)	<i>Tim Laramie</i> , Problem Case Officer, NCUA
1:45/2:00	15 Minute Break	
2:00/2:45	Budgeting Using Income Simulation/Modeling	<i>John Dock</i> , Economic Development Specialist, NCUA
2:45/3:00	Closing Comments & Complete Workshop Survey	

NCUA, Region VI thanks the above presenters and appreciates the time they provided us in developing the Small Credit Union Workshop. As the regulator of federally chartered and insurer of federal and federally insured state chartered credit unions, NCUA cannot and does not endorse nor do we recommend any of their products or services. The opinions expressed at this workshop are solely those of the presenters and the organizations they represent, and they are not the opinions of NCUA.